

Initial Legal/ Real Estate Strategy Session Questionnaire

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Personal Information

Full Name: _____
Last *First* *M.I.*

Address: _____
Street Address *Apartment/Unit #*

_____ *City* *State* *ZIP Code*

Home Phone: _____ Mobile Phone: _____

Email
Name of _____
Employer: _____ Employer
Phone: _____

Employer Address: _____

How did you hear about our services?

Briefly Describe Your Legal Problem/Situation Below

THANK YOU FOR GIVING US THE OPPORTUNITY TO SERVE YOU!!!

Please be advised that the cost of a Legal/Real Estate Strategy Session is \$125.00 for a Gold Session; \$225.00 for a Platinum Session and \$450.00 for a Diamond Session. **This fee is due before you meet with the attorney by cash, check or credit card.** If we are retained to do hourly work you, this fee will be credited to your account. Attorney will not engage in telephone consultations, unless attorney has been retained to represent you. Also, be advised that my secretary/ or paralegal is not an attorney and it is unlawful for him/her to answer legal questions or give legal advice. He/She is not authorized by attorney to answer any such questions or to provide legal advice.

THIS STRATEGY SESSION SHOULD NOT BE CONSTRUED AS AN ACCEPTANCE OF YOUR CASE BY ATTORNEY OR LAW FIRM.

***ATTORNEY INITIAL IF SESSION FEE WAIVED: _____ ***

Signature: _____ Date: _____

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